

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2021

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Sino Ga 2 June 2	us Holdings Group 2021	Limited		
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares  (1) Stock code: 1759 Description:					
( , , , , , , , , , , , , , , , , , , ,		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	2,000,000,000	HK\$0.01	HK\$20,000,000	
Increase/(decrease)					
Balance at close of the mon	th	2,000,000,000	HK\$0.01	HK\$20,000,000	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en	nd of the month		

(State currency):

HK\$20,000,000

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	216,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	216,000,000					

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option No. of new shares No. of new shares of scheme of issuer issued issuer which may be including EGM approval during the month issued pursuant thereto as at close of pursuant thereto date Movement during the month (dd/mm/yyyy) and class of the month shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme was approved by passing a shareholders' written resolution on 22 November 2018 0 Ordinary shares 0 0 0 0 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( 7 7					
( / / )						_
· · · · · · · · · · · · · · · · · · ·						
EGM approval date (if applicable)	( / /	)				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
	<u>—</u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
_	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	,					
	_					
Stock code (if listed)						·
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		<b>-</b>			
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) <u>N/A</u>	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
Ful	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
1.			
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
٥.	14//1		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Share Capital				Nia - f	NIa - C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares				
			issuable (Note 1)	-			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	_
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares				
		04-4-	issuable (Note 1)	( / /	`		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	_
						18/73	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
			issuable (Note 1)	,		,		
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	( ,	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	NI/A	
							N/A	
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N1/A	
							N/A	-
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			(33)				N/A	
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date:	(	/ /	)		
			(dd/mm/yyyy)				N/A	-

	Type of Issue			(	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares - issuable (Note 1)		-		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	
10.	Other (Please specify) At price : State currency	date: (dd/mm/yyyy)	/ /	- )		
		EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	
		(Prefere	nary shai ence shai (Other cla	res)	N/A	<del>-</del> -
Тс	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	A to E):	(1) (2)	NI/A	
To	tal increase / (decrease) in preference shares o	during the month (i.e. Total	of A to E		N/A	
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e.	Total of A	to	N/A	
(7	hese figures should be the same as the relevar apital").)	nt figures under II above ("I	Movemen	nts ir	n Issued Si	hare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(,,,	an the decarded of each oldes are in an respecte identical (Note o),
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
N/A	
Submi	itted by: <u>JI Ling</u>
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.